

(Notice date: February 19, 2021; 9:30 AM)

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY
11:00 a.m. March 9, 2021 at 99 High Street, 11th Floor, Boston, Massachusetts

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the "Issuer") at 11:00 a.m. on March 9, 2021, at its offices located at 99 High Street, 11th Floor, Boston, Massachusetts, 02110, with respect to the proposed issuance by the Issuer, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$35,000,000 (the "Bonds"). If the Issuer's offices are closed on March 9, 2021 due to unforeseen circumstances, including without limitation adverse weather conditions, the public hearing will be held on the next business day on which the Issuer's offices are open at the same time and location. The total estimated project costs are \$35,000,000.

In order to promote and protect the safety of both the public and MassDevelopment staff in light of the COVID-19 virus, and pursuant to the Executive Order of the Governor of The Commonwealth of Massachusetts (the "Commonwealth") dated March 12, 2020 regarding the conduct of public hearings in the Commonwealth, and IRS Revenue Procedures 2020-21 and 2020-49, providing guidance for the holding of teleconference public hearings in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), the public hearing will be held via the following telephonic conference line in lieu of physical presence at the public hearing:

Dial In: (888) 305-1655

Participant Code: 309-639

The Bonds will be issued to provide for the financing and/or refinancing of, and the reimbursement of funds advanced by CIL Realty of Massachusetts Incorporated (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to certain facilities owned or to be owned and operated by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves, capitalized interest, issuance costs and associated working capital expenditures), generally consisting of the financing of, and the refinancing of conventional debt which financed, the acquisition, construction, renovation, furnishing and equipping (or any combination of acquisition, construction, renovation, furnishing or equipping) of facilities used or to be used as community residences for people with developmental disabilities (each, a "Residence"), the address of each Residence being listed on Exhibit A, and each Residence being located in The Commonwealth of Massachusetts (the "Commonwealth") (collectively, the "Project") (with the Residences being owned or to be owned by the Institution and leased to various providers of care for people with developmental disabilities, including the Commonwealth, and each Residence to be operated and managed by the party leasing such Residence).

The Bonds, which will constitute qualified 501(c)(3) bonds for charitable purposes, will not constitute a general obligation of, or a pledge of the faith and credit of the Issuer or a general obligation of, or a debt or pledge of the faith and credit of the Commonwealth.

Interested persons wishing to express their views on such Project and the proposed issuance of revenue bonds to finance and refinance the costs of such Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to participate at the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Exhibit A**The Project Facility Locations**

<u>Street Address</u>	<u>City or Town</u>	<u>Estimated Total Amount¹</u>
506 Lowell Street	Wakefield	\$1,127,729.00
1 Lakeview Avenue	Tyngsborough	\$1,497,368.00
76 Birnie Avenue (formerly 52 Birnie Avenue)	West Springfield	\$1,005,353.00
141 North West Street (formerly 141 North West Road)	Feeding Hills (Agawam)	\$913,267.00
3086 Boston Road	Wilbraham	\$542,652.00
53 Willow Avenue	Dracut	\$1,390,476.00
93 Powers Road	Sudbury	\$1,380,827.00
157 Great Hill Road	Sandwich	\$1,208,870.00
253 Main Street (formerly Lot 2, 257 Main Street)	Shrewsbury	\$1,339,895.00
25 Foxwood Lane	Uxbridge	\$1,166,507.00
30 Granuaile Road (formerly 24 Granuaile Road)	Southborough	\$1,398,318.00
336 Inverness Lane	Longmeadow	\$743,603.00
63 Springfield Street	Wilbraham	\$903,908.00
17 Buck Hill Road (formerly Lot 2 Buck Hill Road)	Tyngsborough	\$1,469,358.00
537 Rogers Avenue	West Springfield	\$1,037,953.00
15 Carruth Road	Templeton	\$1,339,978.00
145 Newbury Street	Dracut	\$1,118,442.00
1110 Plumtree Road (Site #1) (formerly Parcel 15, aka Site #1, 1230 Plumtree Road)	Springfield	\$1,124,940.00
1236 Plumtree Road (Site #2) (formerly Parcel 16, aka Site #2, 1230 Plumtree Road)	Springfield	\$1,195,505.00
1230 Plumtree Road #3 (Glenvale) (formerly Parcel 13, aka Glenvale, 1230 Plumtree Road and aka 80 Glenvale Road)	Springfield	\$1,195,700.00
44 Tenadel Avenue	Haverhill	\$1,378,294.00

¹ The column refers to the maximum expected principal amount of Bonds allocable to each specified facility.

80 Snow Road	Grafton	\$2,237,167.00
14/16 Stocker St	Saugus	\$1,129,268.00
45 Colonial Ave	Lynn	\$1,122,561.00
32-36 Erie St	Lynn	\$1,160,907.00
11 Merrill St	Amesbury	\$1,186,257.00
74 Mudnock Rd	Salisbury	\$1,108,805.00
17 Seagirt Ave	Saugus	\$1,539,253.00